

Eye-Care Consultation Records Checklist

Use this checklist as a conversation guide when contacting MERSI or your current eye doctor. Not every item will apply to every patient. Confirm which records are needed and how to send them before transferring medical information.

Medical Records

- ☐ Recent ophthalmology examination notes
- ☐ Previous specialist consultation notes
- ☐ Relevant OCT scans and other diagnostic images
- ☐ Visual-field or eye-pressure records, if applicable
- ☐ Previous eye surgery or procedure reports
- ☐ Relevant laboratory, culture or pathology results
- ☐ Relevant records from other medical specialists

Medications and History

- ☐ Current medications and eye drops, including doses and schedules
- ☐ Medication allergies and significant reactions
- ☐ Relevant medical conditions and past treatments
- ☐ A brief timeline of symptoms and changes in vision

Appointment Preparation

- ☐ Referral information, if requested
- ☐ Insurance or authorization information, if applicable
- ☐ A list of questions to discuss with the specialist
- ☐ Confirm which records MERSI needs and how they should be transferred securely
- ☐ Confirm whether testing, dilation or a procedure could affect travel plans

Questions or notes: _____

MERSI is located in Waltham, Massachusetts. Confirm appointment details and secure record-transfer instructions directly with the practice. Do not send medical records through an unverified channel.